

CAMDEN COUNTY JOINT DEVELOPMENT AUTHORITY	
APPLICATION FOR INDUCEMENT LETTER FOR INDUSTRIAL DEVELOPMENT BOND (“IDB”) FINANCING	
Basic Information	
Name of Applicant:	
Trade Name or Brand Name (if applicable):	
Applicant is (insert one): a corporation; a limited liability company; a limited partnership; a partnership; an individual.	
If an entity, State of incorporation or organization:	
If an entity, is the Applicant (insert one): for profit; non-profit	
Project Address:	
Home Office Address:	
Local Office Address:	
Person to Contact for Additional Information:	
Name:	
Address:	
Tel:	
Fax:	
Email:	
Project is to be used for (insert all that apply): Manufacturing; Warehousing/Distribution; Other Uses (explain)	
Jobs Information	
Number of new full-time jobs to be created by the Project in the State within two years after project is placed in service:	
Number of existing full-time jobs at the Applicant’s facility to be preserved as a result of the Project:	
Number of jobs to be moved to Project from other locations in the state:	
Project Information	
Is Project located within a City, if so, identify the City:	
Is Project located in the unincorporated area of the County?	
Is the Project an expansion of an existing facility owned by the Applicant?	
Is land for project presently owned, selected, under option, under contract?	
Is any building to be purchased?	
If a building is to be purchased will the building include any existing equipment?	
Is any used equipment (not purchased with any building) to be purchased?	

Describe how this project will "develop and promote for the public good and general welfare, trade, commerce, industry and employment opportunities of Camden County, and how the project "will increase or maintain employment" in Camden County (attach sheet if necessary):	
Describe Project (include projected dates of construction and completion; attach pages if necessary):	
Cost of Project (use maximum amounts)	
Land (_____ acres)	\$
Building (_____ sq. ft.)	\$
Building Addition (sq. ft.)	\$
Used Building Rehabilitation	\$
Paving & Landscaping	\$
Trade Fixtures & Equipment	\$
Contingencies/soft costs	\$
Other (including issuance costs)	\$
TOTAL COST OF PROJECT:	\$
Amount of the Total Cost of Project that you propose to finance with IDBs:	\$
Issuance Information: Note- the Authority's policies preclude the issuance of IDBs that are not secured by investment-grade letters of credit or bond insurance, except in an institutional private placement or to the Applicant or an affiliate	
Bonds to be purchased by Applicant or affiliate; i.e., taxable "bonds for title" (insert yes or no):	
Bonds to be privately placed with a bank or insurance company (insert yes or no):	
Bonds to be sold publicly through Bond Placement Agent or Underwriter (insert yes or no; if yes, provide contact information- attach sheet if necessary):	
Arrangements for Marketing or Placing Bonds not yet determined (insert yes if none of above choices apply, or insert explanation if not applicable):	
Bond Counsel	
Applicant's General Counsel (provide contact information- attach sheet if necessary):	
Applicant's Georgia Counsel, if different from its General Counsel (provide contact information- attach sheet if necessary):	
Do you propose to have the bonds issued as variable rate demand bonds secured by a letter of credit (insert yes or no; if yes, provide contact information for Letter of Credit bank):	

<p>Guarantor, if any (applies if the bonds are issued in a lease structure because the bond markets then expect a Guaranty from the Applicant or an affiliate; in that case, insert Guarantor’s name and contact information):</p>	
<p>Terms and conditions- By execution of this Application, Applicant acknowledges and agrees to the following terms and conditions:</p>	
<p><i>Ad valorem</i> tax exemptions, reductions or “abatements” on real or personal property are not automatic if IDBs are issued pursuant to this Application.</p>	<p>Agreed to.</p>
<p>The Authority, the members of the Authority, its officers, agents and employees are under no circumstances to be exposed to personal liability, that Applicant must agree to hold it and them harmless from personal liability and that this recital must appear in the Inducement Letter and Resolution authorizing the Inducement Letter.</p>	<p>Agreed to.</p>
<p>Bond Counsel must be acceptable to the Authority and such counsel must have substantial experience in the field. As a minimum, the bond counsel firm must be listed in the listing of Bond Attorneys in the “Red Book” (i.e., “The Bond Buyer’s Municipal Marketplace”) and the particular lawyers with the firm that are responsible for the engagement must be members of the National Association of Bond Lawyers.</p>	<p>Agreed to.</p>
<p>In the event the Applicant applies for and receives an Inducement Letter, it will be responsible for the payment of all expenses of the Authority and the expenses and fees of the Authority’s Counsel and, in the event said issue does not close, the Applicant will nevertheless be responsible for the payment of all expenses of the Authority and the expenses and reasonable fees on an hourly basis of Authority’s Counsel.</p>	<p>Agreed to.</p>
<p>Unless expressly waived or adjusted by the Authority, the Authority must be paid a fee of 1/8% of the principal amount of the bonds issued at the Closing of the Issue. This fee is payable in accordance with the Authority’s policies.</p>	<p>Agreed to.</p>
<p>The regular monthly meeting of the Authority is on the second (2nd) Thursday of every other month; the Authority may hold special meetings if absolutely necessary but no</p>	<p>Agreed to.</p>

material or document will be considered at any meeting which has not been delivered to the Authority's Counsel at least seven (7) calendar days prior to the meeting at which it is to be considered. The contact information for the Authority is shown below.	
The Authority will expect knowledgeable officials and/or representatives of the Applicant to appear at the Authority meeting at which the execution of an Inducement Letter is to be considered and to explain personally the project and answer questions about the Applicant.	Agreed to.
The Applicant is responsible for obtaining all zoning, land use and building permits.	Agreed to.
If IDBs are issued pursuant to this Application, they shall be repaid out of security pledged thereto, including revenues of the Project, and the proceeds of any letter of credit provided by the Applicant, but shall not be repaid in any event by the Authority or its parent jurisdiction or the State of Georgia	Agreed to.
The Applicant shall be responsible for compliance with all federal tax laws (if the bonds are federally tax-exempt bonds) and with all applicable federal and state securities law requirements relating to the bonds.	Agreed to.
Submitted this ____ day of _____, ____.	
Name of Applicant:	
Signature on behalf of Applicant: _____	
Name:	
Title:	
Date:	
Please return the original of this Application, and any attachments, after it has been completed and signed to:	Camden County Joint Development Authority Darren Harper, Project Manager 531 N. Lee Street Kingsland, Georgia 31548 (912) 729-7530 ldharper@co.camden.ga.us